

2022 04 01
2021
300130

16.02
22.11 6

1

2001 2010
POS 2014

80 340

1

28.20%

10%

7.46%

2

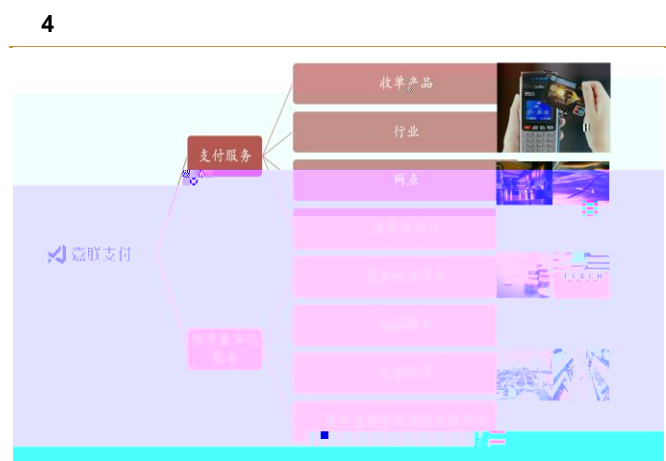
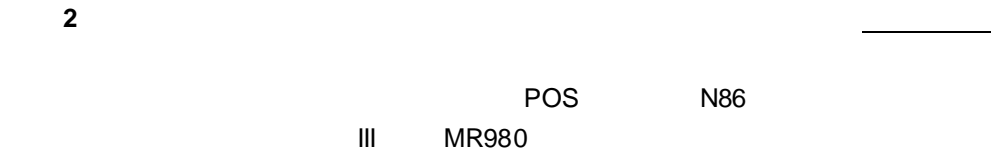
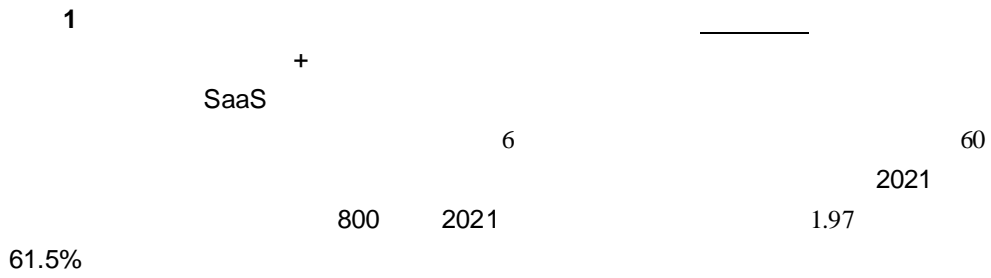
1

2014	5.95%	+ / + 151	2014 10%	5% 2014	2013	
			2015 20%	6% 2015	2013	
			2016 30%	6% 2016	2013	
2015	2.72%	+ / + 125	2016 6%	2015 10%	2016	
			2017 6%	2015 20%	2017	
			2018 6%	2015 30%	2018	
2017	4.25%	+ / + 222	2017	2016 10%	2017	2017
			2018	2016 20%	2018	2018
			2018	2017 10%		
			+ 2018	1.35 50%	1.8	
2018	2.46%	+ 34	100%			
			2019	2017 20%		

+

2



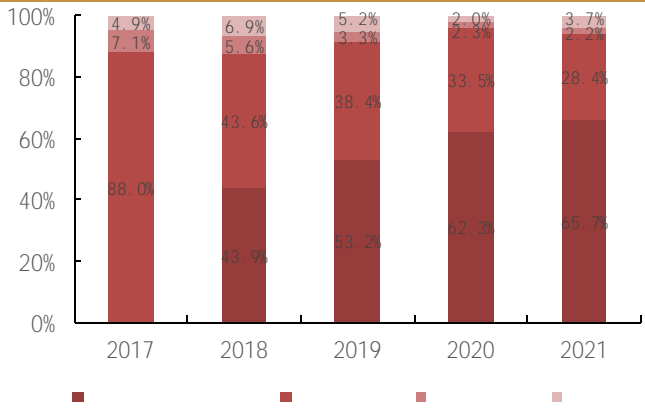


2018-2021	CAGR	32.7%	23.7
2020		16.5%	
2021			0.8
2020			
2021			

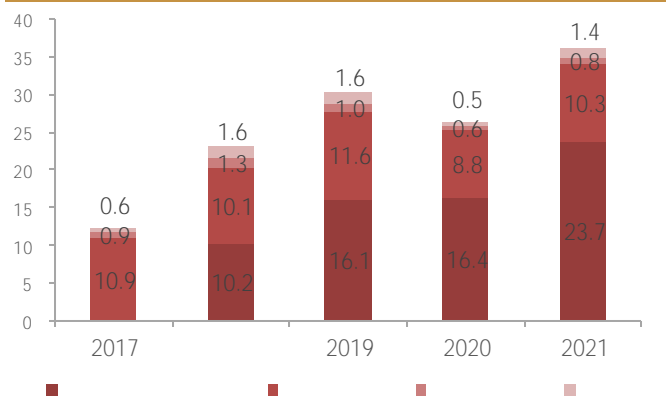
2017		
POS		
2020	44.7%	
2017	43.9%	2021
		2021
POS		
	30.9%	

6

%



7



2014

2015

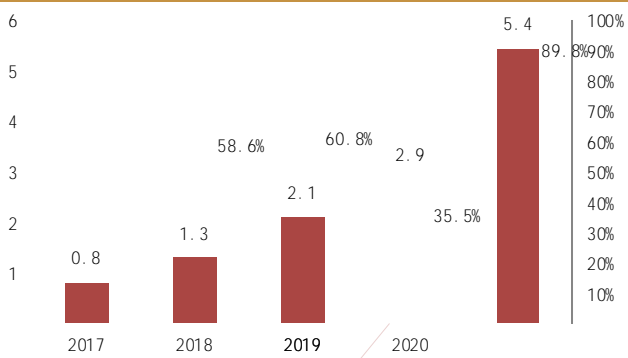
2012
ExaDigm Inc. 2016

2020 POS 4.25%
88.3%
15.1% 2022 3

5.4

2021 5.1
96.8% 89.8%

8



9

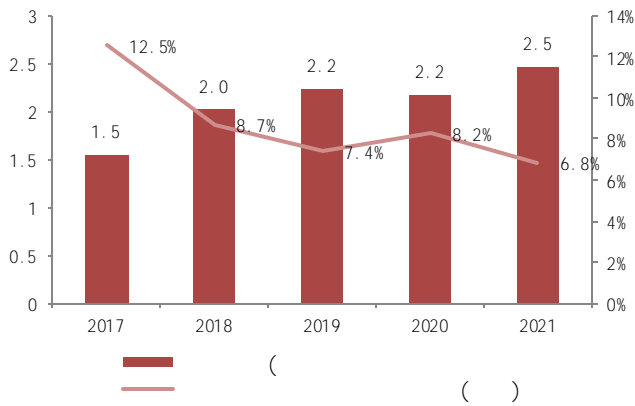
2020
2017-2021 CAGR 30.7%
2021 2.0

36.1 37.2%
132.0%

10

11

14



15

10% 11.9 18%

2

2.1

1

2022-2024 15% 13% 13%

2

40% 35% 30%

2022-2024

3

2022-2024 30%

4

2021

2022-2024 10% 30% 40%

5

2022-2024

3

		2021A	2022E	2023E	2024E
		1026.3	1180.3	1333.7	1507.1
		16.5%	15.0%	13.0%	13.0%
		29.0%	29.3%	29.5%	29.7%
		2372.0	3320.8	4483.1	5828.0
		44.7%	40.0%	35.0%	30.0%
		17.6%	21.0%	21.5%	22.0%
		78.3	101.8	132.4	172.1
		30.9%	30.0%	30.0%	30.0%
		50.5%	50.5%	50.5%	50.5%
		135.0	148.6	193.1	270.4
		158.5%	10.0%	30.0%	40.0%
		24.2%	40.0%	41.0%	42.0%

PE 2022 20 PE 24

2022 33 PE 2022-2024 22.11 CAGR 47.69%
" "

3

6	300	20%	
6	300	10%	20%
6	300	-10%	10%
6	300	-20%	-10%
6	300	-20%	
6	300	5%	
6	300	-5%	5%
6	300	-5%	

" "

2017 7 1

" "
