



| () | 2018 | 2019 | 2020E | 2021E | 2022E | () | 2018 | 2019 | 2020E | 2021E | 2022E |
|-----|---------|---------|---------|---------|---------|---------|--------|--------|---------|---------|---------|
| | 2,319.3 | 3,027.9 | 3,784.9 | 4,920.3 | 6,396.4 | | | | | | |
| : | 1,577.5 | 2,176.2 | 2,630.5 | 3,395.0 | 4,413.5 | | 87.5% | 30.6% | 25.0% | 30.0% | 30.0% |
| | 13.8 | 15.9 | 37.8 | 49.2 | 64.0 | | 175.4% | -8.5% | 32.9% | 17.6% | 44.5% |
| | 137.0 | 166.0 | 221.4 | 287.8 | 374.2 | | 244.6% | -2.2% | 45.8% | 10.9% | 34.0% |
| | 154.6 | 193.8 | 529.9 | 688.8 | 895.5 | EBITDA | 436.7% | 76.7% | -44.8% | 36.2% | 28.6% |
| | 52.9 | 10.0 | 67.0 | 150.2 | 138.4 | EBIT | 652.5% | 80.8% | -53.0% | 36.1% | 29.5% |
| | 18.0 | -207.0 | 10.0 | 10.0 | 10.0 | NOPLAT | 213.8% | -14.7% | 45.1% | 37.5% | 29.5% |
| : | - | - | - | - | - | | 16.1% | -30.1% | -146.4% | -269.8% | -270.9% |
| | 35.3 | 137.4 | 30.0 | 35.0 | 40.0 | | 5.0% | 15.7% | 18.7% | 13.5% | 15.9% |
| | 261.6 | 239.4 | 318.2 | 374.2 | 540.8 | | | | | | |
| : | -0.4 | -1.6 | 50.0 | 30.0 | 1.0 | | | | | | |
| | 261.2 | 237.8 | 368.2 | 404.2 | 541.8 | | 32.0% | 28.1% | 30.5% | 31.0% | 31.0% |
| : | 13.2 | -5.2 | 14.7 | 12.1 | 16.3 | | 11.3% | 7.9% | 8.4% | 7.6% | 8.5% |
| | 247.9 | 242.5 | 353.5 | 392.1 | 525.5 | EBITDA/ | 10.7% | 8.0% | 9.3% | 8.0% | 8.2% |
| | | | | | | | 21.1% | | | | |

| | | | | | | |
|-----|------|-----|-----|-----|-----|-----|
| — | 6-12 | 300 | 15% | | | |
| — | 6-12 | 300 | 5% | 15% | | |
| — | 6-12 | 300 | | | -5% | 5% |
| — | 6-12 | 300 | 5% | 15% | | |
| — | 6-12 | 300 | 15% | | | |
| A — | 6-12 | | | | | 300 |
| B — | 6-12 | | | | | 300 |

" "

" "

"

"

