

300130

2018A

2019E

2020E

2021E

1.

	8	28	2019	19H1	13.76
54.21%		1.42		138.93%	

4

20-30%

36

19

2018

100%

30%

	2018A	2019E	2020E	2021E		2018A	2019E	2020E	2021E
	2,511	2,595	2,668	3,616		2,319	3,384	3,979	4,610
	1,330	688	1,137	1,326	:	1,577	2,264	2,592	2,975
	332	773	527	979		14	32	38	41
	268	479	377	605		137	196	223	249
	580	656	627	706		155	518	597	668
	1,650	1,959	2,103	2,231		53	77	77	71
	0	4	9	11		18	0	0	0
	405	604	728	872	:	35	19	20	19
	0	113	135	132		0	0	-0	-0
	42	39							

“ ”

6	15%
6	5% 15%
6	-5% 5%
6	-15% -5%
6	-15%
6	5%
6	-5% 5%
6	5%

