

2019 04 19

(300130)

— — 2019

| 2019 04 18 | | IPO | A | |
|----------------|------------------|-----------|-------------|-----------|
| 2019 04 18 | | 89.29% | 2018 | |
| / | 17.65 | | 2019 3 21 | 2019 |
| / | 18.89/9.02 | | | 540%-570% |
| / | 4.2 | 5808.83 | -6081.12 | |
| A | 1.13 | 440% | | |
| / | 5912 | | | |
| / | 3250.20/10287.67 | | | |
| . | . | 2 | 2019 | 2 |
| | | 2.7 | | |
| | | 2019 | | |
| | | | 2019 | |
| | | | 5000 | 1 |
| 19.0 / | | 2019 3 31 | | 98.4 |
| | 0.21% | | 16.9 / | 10.91 |
| / | 1304 | | | |
| | | 2018-2020 | 23.12 26.88 | 33.80 |
| 2.31 3.24 3.79 | | 2019 | 26 | |

| | 2015A | 2016A | 2017A | 2018E | 2019E | 2020E |
|-----|---------|--------|---------|---------|--------|--------|
| | 978 | 1,127 | 1,237 | 2,312 | 2,688 | 3,380 |
| yoy | 44.14% | 15.24% | 9.80% | 86.90% | 16.30% | 25.70% |
| | 609 | 637 | 758 | 1,313 | 1,505 | 1,893 |
| % | 37.74% | 43.48% | 38.69% | 43.20% | 44.00% | 44.00% |
| | 9 | 13 | 14 | 23 | 26 | 34 |
| | 360 | 477 | 465 | 976 | 1,157 | 1,453 |
| % | 36.84% | 42.35% | 37.58% | 42.21% | 43.04% | 42.99% |
| | 108 | 125 | 114 | 247 | 278 | 359 |
| | 212 | 267 | 261 | 486 | 555 | 710 |
| | 5 | 35 | 29 | 38 | 34 | 37 |
| | 35 | 50 | 61 | 205 | 290 | 347 |
| yoy | -15.09% | 40.96% | 22.90% | 235.07% | 41.46% | 19.66% |
| % | 3.61% | 4.42% | 4.95% | 8.87% | 10.79% | 10.27% |
| | 10 | 37 | 30 | 13 | 4 | 2 |
| | 4 | 46 | 0 | 0 | 1 | 1 |
| | 30 | 59 | 95 | 192 | 287 | 346 |
| | 58 | 76 | -2 | 45 | 50 | 56 |
| | 87 | 135 | 93 | 237 | 337 | 402 |
| | 1 | -9 | 22 | 2 | 3 | 5 |
| | 86 | 144 | 72 | 235 | 334 | 397 |
| | 1 | 5 | 0 | 4 | 10 | 18 |
| | 85 | 139 | 72 | 231 | 324 | 379 |
| yoy | 7.43% | 62.61% | -48.26% | 220.83% | 40.20% | 16.90% |
| | 231 | 235 | 265 | | | |

