

， 300130

2015

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	fujian@gtjas.com	wangzhe016158@gtjas.com
	S0880515040001	S0880515110001

38

			38		
	97756.64		44,14%		
8549.59					7.43%
2016-2017	EPS	0.50/0.65	2018	EPS	0.80
2016-2018		33.6%/30.6%/22.8%			

2016.04.20



EBIT

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2014A	2015A	2016E	2017E	2018E
678	978	1,312	1,742	2,357
389	609	818	1,088	1,470
5	9	12	16	21
98	108	145	193	261
157	212	284	377	510
29	40	53	69	94
0	0	0	0	0
3	4	4	4	4
-13	5	-2	-22	-31

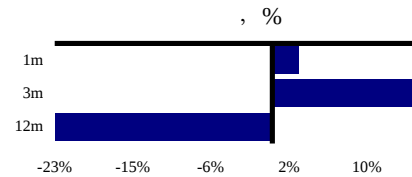
38.00

35.00

31.05

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POS
POS



52

16.00-155.60

, 7,098

